

21Shares AG

Official notice regarding the update of the Base Prospectus and change of parties involved in the structure

Relevant Exchange Traded Products:

ETP: 21Shares Aave ETP

Valor: 113520212

ISIN: CH1135202120

ETP: 21Shares Binance BNB ETP

Valor: 49645415

ISIN: CH0496454155

ETP: 21Shares Bitcoin Cash ETP

Valor: 47555220

ISIN: CH0475552201

ETP: 21Shares Bitcoin ETP

Valor: 45466400

ISIN: CH0454664001

ETP: 21Shares Chainlink ETP

Valor: 110008347

ISIN: CH1100083471

ETP: 21Shares Decentraland ETP

Valor: 116110269

ISIN: CH1161102699

ETP: 21Shares Ethereum Staking ETP

Valor: 45466402

ISIN: CH0454664027

ETP: 21Shares Fantom ETP

Valor: 116892907

ISIN: CH1168929078

ETP: 21Shares Lido DAO ETP

Valor: 127504331

ISIN: CH1275043318

ETP: 21Shares Maker ETP

Valor: 113520213
ISIN: CH1135202138

ETP: 21Shares Stacks Staking ETP
Valor: 125896904
ISIN: CH1258969042

ETP: 21Shares Staking Basket Index ETP
Valor: 121054889
ISIN: CH1210548892

ETP: 21Shares Tezos Staking ETP
Valor: 49150748
ISIN: CH0491507486

ETP: 21Shares The Sandbox ETP
Valor: 117736100
ISIN: CH1177361008

ETP: 21Shares Uniswap ETP
Valor: 113520209
ISIN: CH1135202096

ETP: 21Shares XRP ETP
Valor: 45466404
ISIN: CH0454664043

Issuer name and registered office 21Shares AG
Pelikanstrasse 37, 8001 Zurich, Switzerland

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

The Company released an updated Base Prospectus on 28 November 2024, that has been approved by the Swedish Finansinspektionen on 28 November 2024 and deposited for Swiss purposes with BX Swiss AG (regservices.ch) in its capacity as Prospectus Review Office within the meaning of the Financial Services Act on 28 November 2024.

In the course of the update, the Company updated certain aspects, including but not limited to following key changes to the Relevant Products:

A. Change of parties involved in the structure

Anchorage Digital Bank N.A. (101 S. Reid Street, Suite 329, Sioux Falls, South Dakota 57103) and BitGo Trust Company Inc. (6216 S Pinnacle Pl #101m Sioux Falls, SD 57108, United States) were added as additional custodians.

These modifications are effective after five exchange trading days from the giving of this Official Notice and all relevant parties are advised to review the amended Base Prospectus in its entirety to ensure understanding of the updated Terms and Conditions.

Further, the Company has appointed KPMG AG (Badenerstrasse 172, 8004 Zurich, Switzerland) as Auditor.

The Company would also like to highlight that since 20 February 2024, the Issuer will not enter into lending arrangements whereby it lends certain Underlyings or Underlying Components to third parties.

A complete and updated version, as well as earlier versions, are available on the Company's official website (<https://21shares.com/ir/prospectus>).

Contact person: 21Shares AG, attn. Mr. Eric Baumgartner, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: legal@21.co

Further information:

For further information, please refer to the Programme and Base Prospectus dated 28 November 2024, and the respective Final Terms. This Official Notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

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