

## 21Shares AG

**Official notice regarding the update of the Base Prospectus, change of parties involved in the structure, introduction of possibility of redemption in-kind, and change in minimum Redemption Amount**

### **Relevant Exchange Traded Products:**

ETP: 21Shares Aave ETP

Valor: 113520212

ISIN: CH1135202120

ETP: 21Shares Binance BNB ETP

Valor: 49645415

ISIN: CH0496454155

ETP: 21Shares Bitcoin Cash ETP

Valor: 47555220

ISIN: CH0475552201

ETP: 21Shares Bitcoin ETP

Valor: 45466400

ISIN: CH0454664001

ETP: 21Shares Chainlink ETP

Valor: 110008347

ISIN: CH1100083471

ETP: 21Shares Decentraland ETP

Valor: 116110269

ISIN: CH1161102699

ETP: 21Shares Ethereum Staking ETP

Valor: 45466402

ISIN: CH0454664027

ETP: 21Shares Fantom ETP

Valor: 116892907

ISIN: CH1168929078

ETP: 21Shares Lido DAO ETP

Valor: 127504331

ISIN: CH1275043318

ETP: 21Shares Maker ETP

Valor: 113520213  
ISIN: CH1135202138

ETP: 21Shares Stacks Staking ETP  
Valor: 125896904  
ISIN: CH1258969042

ETP: 21Shares Staking Basket Index ETP  
Valor: 121054889  
ISIN: CH1210548892

ETP: 21Shares Tezos Staking ETP  
Valor: 49150748  
ISIN: CH0491507486

ETP: 21Shares The Sandbox ETP  
Valor: 117736100  
ISIN: CH1177361008

ETP: 21Shares Uniswap ETP  
Valor: 113520209  
ISIN: CH1135202096

**Issuer name and registered office** 21Shares AG  
Pelikanstrasse 37, 8001 Zurich, Switzerland

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

The Company released an updated Base Prospectus on 13 December 2023, that has been approved by the Swedish Finansinspektionen on 13 December 2023 and deposited for Swiss purposes with BX Swiss AG (regservices.ch) in its capacity as Prospectus Review Office within the meaning of the Financial Services Act on 17 December 2023.

In the course of the update, the Company updated certain aspects, including but not limited to following key changes to the Relevant Products:

**A. *Change of parties involved in the structure***

1. Zodia Custody Limited (registered office: 5th Floor, Holland House 1-4 Bury Street, London, EC3A 5AW, United Kingdom) and Coinbase Custody International Ltd. (70 Sir John Rogerson's Quay, Dublin 2, D02 R296, Ireland) were added as additional custodians.

2. NAV Consulting Inc. (8220 Lincoln Avenue, Skokie, IL 60077, United States of America) will replace Formidium Corporation as Administrator.
3. The Rebranding of CryptoCompare Data Limited to CC Data Limited was reflected.

***B. Introduction of possibility of redemption in-kind***

On the Investor Put Date specified in the relevant Final Terms, the Issuer shall, at the option of any Investor holding Relevant Products and upon such Investor giving not less than 30 nor more than 60 days written notice (as further specified in the applicable Conditions of the respective Relevant Products), redeem the Relevant Products held by such Investor in an amount of Relevant Products corresponding to such Investor's Redemption Order on an in-kind basis in accordance with Condition 5.4 (*Redemption of Products by Delivery of the Crypto Asset Collateral for such Products*) unless the relevant Investor specifies in the applicable Redemption Order that the procedures set forth in Condition 5.5. (*Cash Settlement*) shall apply or the Investor is prohibited for legal or regulatory reasons from receiving delivery of the Crypto Asset Collateral, in which case such redemption will be settled in accordance with Condition 5.5. (*Cash Settlement*).

***C. Change in minimum Redemption Amount***

The definition of the term "Redemption Amount" was changed as follows: Redemption Amount means an amount in the Settlement Currency payable per Product by the Issuer to the Investors calculated as specified in the Final Terms; *provided, however*, that in the case of an Extraordinary Event pursuant to Condition 17, the Redemption Amount shall be reduced and may be as low as zero (i.e., U.S.\$0.00, €0.00, CHF0.00, £0.00 or the equivalent in other Settlement Currencies).

These modifications are effective after five exchange trading days from the giving of this Official Notice and all relevant parties are advised to review the amended Base Prospectus in its entirety to ensure understanding of the updated Terms and Conditions.

The Company would like to highlight that with the Base Prospectus Supplement No. 1 dated 25 September 2023, the Company's share capital of CHF 100,000 is now fully paid up and the registered address changed to Pelikanstrasse 37, 8001 Zurich.

A complete and updated version, as well as earlier versions, are available on the Company's official website (<https://21shares.com/ir/prospectus>).

**Contact person:** 21Shares AG, attn. Mr. Eric Baumgartner, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: [legal@21.co](mailto:legal@21.co)

**Further information:**

For further information, please refer to the Programme and Base Prospectus dated 13 December 2023, and the respective Final Terms. This Official Notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

**Representative:**

Homburger AG

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20 December 2023

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