Xtrackers by DWS

Factsheet

Marketing Material

Xtrackers II Rolling Target Maturity Sept 2027 EUR High Yield UCITS ETF 1D

A sub fund of Xtrackers II

This factsheet is as at June 4, 2025 unless otherwise specified

At a Glance

- Exposure to EUR denominated high yield corporate bonds
- Bonds with maturities between 1 and 3 years
- Issuer cap of 3%
- Broadly diversified across issuers
- On 30th September 2027, the Reference Index will roll into the next maturity window, investing in high yield corporate bonds that mature 3 years later - between 1st October 2029 and 30th September 2030. This roll will repeat every 3 years.
- In the final year prior to each roll, the Reference Index will also include Euro Treasury bills with 1 to 3 months remaining to maturity

Fund information

ISIN	LU1109939865
Share class currency	EUR
Fund Currency	EUR
Fund launch date	08.01.2015
Share class launch date	08.01.2015
Domicile	Luxembourg
Portfolio Methodology	Direct Replication (physically)
Custodian	State Street Bank International GmbH, Luxembourg Branch
All-in fee[1]	0.30% p.a.
Income treatment	Distributing
NAV per Share	EUR 8.58
Total Fund Assets	EUR 193.61 Million
Total Shares Outstanding	22.56 Million
Reporting Fund	Yes

[1] A Glossary can be found on etf.dws.com.

Performance

» **Historical Performance (online)**

Listing and trading information

Exchange	Bloomberg Ticker	Reuters RIC	Trading Currency
Borsa Italiana	XHY1 IM	XHY1.MI	EUR
BX Swiss	XHY1 BW	XHY1.BN	CHF
XETRA	XHY1 GY	XHY1.DE	EUR

Key Risks

The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss. Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment.
The Fund will enter into a derivative with a counterparty. If the counterparty fails to make payments (for example, it becomes insolvent) this may result in your investment suffering a loss.
The Fund invests in non-investment grade bonds which generally have a higher risk of default and are more susceptible to market fluctuations. This could adversely affect the value of your investment.
The fund has a scheduled maturity date, there is no guarantee this will be met. There is no guarantee that any specific redemption amount will be returned to investors at maturity, the redemption amount may be below the initial purchase amount, and investors should be able to sustain losses up to the total investment amount.
On the final day of the Initial Maturity Window, the Reference Index will roll into the next maturity window, investing in high yield corporate bonds that mature 3 years after the Initial Maturity Window - between 1 October 2029 and 30 September 2030 (the "Subsequent Maturity Window"). On the final day of the Subsequent Maturity Window, the Reference Index will then roll again into the next maturity window, and this roll will repeat every 3 years in perpetuity on the final day of every maturity window.

Index key facts

Index name	iBoxx EUR Liquid High Yield 2027 3-Year Rolling Index*
Index provider	S&P Dow Jones Indices LLC
Bloomberg symbol	IBXXYR3T
Index base currency	EUR
Number of Index constituents	88

Source: Index Provider
*On 11.02.2025 the ETF changed its underlying benchmark to track the iBoxx EUR Liquid High Yield 2027 3-Year Rolling Index and subsequently changed its name to Rolling Target Maturity Sept 2027 EUR High Yield UCITS ETF. Prior to the change the ETF tracked the Markit iBoxx EUR Liquid High Yield 1-3 Index.

Reference Index key features

The iBoxx EUR Liquid High Yield 2027 3-Year Rolling Index aims to reflect the performance of the following market:

- EUR-denominated corporate bonds
- Sub Investment grade bonds only, minimum rating of CCC
- Bonds with maturities between 1 and 3 years
- Issuer cap of 3%
- On 30th September 2027, the Reference Index will roll into the next maturity window, investing in high yield corporate bonds that mature 3 years later - between 1st October 2029 and 30th September 2030. This roll will repeat every 3 years.
- In the final year prior to each roll, the Reference Index will also include Euro Treasury bills with 1 to 3 months remaining to maturity

Additional information on the Index and the general methodology behind the

Top 10 ETF constituents

Issuer	ISIN	Weight
LORCA TELECOM BONDCO SAU	XS2240463674	3.00%
TEVA PHARMACEUTICAL FINANCE NETHER	XS2406607098	3.00%
VERISURE HOLDING AB	XS2289588837	3.00%
VERTICAL MIDCO GMBH	XS2199597456	3.00%
ATLANTIA SPA	XS1645722262	2.73%
ILIAD SA	FR001400EJI5	2.24%
VALEO SE	FR001400EA16	2.23%
STANDARD BUILDING SOLUTIONS INC	XS2080766475	2.18%
DUFRY ONE BV	XS2079388828	2.03%
AUCHAN HOLDING SA	FR0013524865	1.93%

Source: DWS

About Xtrackers by DWS

DWS Xtrackers Exchange Traded Funds (ETFs) initially launched in 2007 as a specialist in swap-based index replication. Following a period of rapid growth, the Xtrackers ETF platform subsequently evolved into one of Europe's largest providers of physical replication ETFs. We have continually developed our ETFs to provide investors with a comprehensive set of quality investment tools for efficient portfolio allocation.

Today Xtrackers ETFs are listed on eleven stock exchanges globally and have over EUR 246 billion[1] in assets under management (AUM) making Xtrackers the largest European-headquartered provider of ETFs by AUM[2].

There are over 230 Xtrackers ETFs available, covering a wide range of asset classes and investment exposures.

Xtrackers central tenet is to provide a broad range of efficient, high quality index trackers for our investors.

[1] Source: DWS, May 30, 2025

[2] Source: Deutsche Bank ETF Research

Further information on Xtrackers

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Additional information

A Glossary of Terms is available at Xtrackers.com.

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