

## Press release

Zurich, 18<sup>th</sup> September 2023

### **New trading segment on the BX Swiss - Julius Baer expands offering in secondary market for investment funds**

**As of today, 18<sup>th</sup> September 2023, investors will be able to trade a selection of attractive investment funds on the stock exchange BX Swiss.**

The stock exchange BX Swiss already offers investors a broadly diversified portfolio of financial products. This includes equities from over 30 markets in Swiss francs, ETFs, AMCs, ETPs on various cryptocurrencies, structured products (deriBX) and bonds. As of today, 18<sup>th</sup> September 2023, the new trading segment 'Sponsored Funds' will expand the offering to include around 50 products from more than 15 different fund providers. The investment funds will be tradable from 9.00 to 17.30.

For the new trading segment 'Sponsored Funds' on BX Swiss, Bank Julius Baer & Co. AG will act as market maker and will be responsible for binding pricing with attractive minimum volumes and bid/offer spreads. The renowned Swiss private bank has been an issuer on the BX Swiss exchange since 2021 and was one of the first issuers of financial products for the deriBX segment, the segment for structured products.

"Sponsored funds are a combination of the almost unlimited investment possibilities of investment funds with the advantages of liquid stock exchange trading", emphasizes Matthias Müller, Chief Commercial Officer of BX Swiss.

"In today's world, where speed, transparency and automated processes are part of everyday life, innovative trading solutions are in demand. The new trading segment Sponsored Funds combines modern trading technology with the world of attractive classic investment funds, thus creating added value for investors, banks and fund providers", says Estelle Pool, from Julius Baer's Funds Secondary team.



BÖRSE NEU GEDACHT.

More information about BX Swiss: [www.bxswiss.com](http://www.bxswiss.com)

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#### About BX Swiss

BX Swiss AG is an established stock exchange based in Zurich. BX Swiss AG is part of the international Stuttgart Stock Exchange Group and is subject to the Financial Market Infrastructure Act and supervision by the Swiss Financial Market Supervisory Authority FINMA.

BX Swiss offers active investors a trustworthy and secure access to a broadly diversified portfolio of financial products ranging from structured products (deriBX), equities from over 30 markets in Swiss Francs, Wikifolio certificates, ETFs, ETPs on various cryptocurrencies, bonds and funds.

Swiss SMEs find an ideal trading platform at BX Swiss with the exchange trading segment SME Main Market through which they gain access to new investors as well as a diversified shareholder base.

With BX Swiss TV and BX plus, BX Swiss offers its own comprehensive knowledge and content platform, which provides market and stock exchange data in a clear and comprehensible manner, guarantees a high level of transparency, and promotes an interactive exchange.

#### About Julius Baer

Julius Baer is the leading Swiss wealth management group and a premium brand in this global sector, with a focus on servicing and advising sophisticated private clients. In all we do, we are inspired by our purpose: creating value beyond wealth. At the end of June 2023, assets under management amounted to CHF 441 billion. Bank Julius Baer & Co. Ltd., the renowned Swiss private bank with origins dating back to 1890, is the principal operating company of Julius Baer Group Ltd., whose shares are listed on the SIX Swiss Exchange (ticker symbol: BAER) and are included in the Swiss Leader Index (SLI), comprising the 30 largest and most liquid Swiss stocks.

Julius Baer is present in around 25 countries and over 60 locations. Headquartered in Zurich, we have offices in key locations including Bangkok, Dubai, Dublin, Frankfurt, Geneva, Hong Kong, London, Luxembourg, Madrid, Mexico City, Milan, Monaco, Mumbai, Santiago de Chile, São Paulo, Shanghai, Singapore, Tel Aviv, and Tokyo. Our client-centric approach, our objective advice based on the Julius Baer open product platform, our solid financial base, and our entrepreneurial management culture make us the international reference in wealth management.

For more information visit our website at [www.juliusbaer.com](http://www.juliusbaer.com)

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