

[non-binding translation]
Overview of the regular reporting obligations of dual-listed¹ issuers

event	note	deadline	documents	BX addressees
ordinary General Meeting of Shareholders (OGM)	<ul style="list-style-type: none"> OGM must be held within six months after the end of the financial year 	<ul style="list-style-type: none"> 2 months in advance 	<ul style="list-style-type: none"> disclosure OGM date closing date of share register 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com
extraordinary General Meeting of Shareholders (EGM)		<ul style="list-style-type: none"> once set 	<ul style="list-style-type: none"> disclosure EGM date 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com
invitation to the GM	<ul style="list-style-type: none"> invitation in the Swiss Official Gazette of Commerce (SOGC) at least 20 days before the GM for registered shares, a direct invitation to all individual shareholders is also permissible recommendation: publication of proposals of the board of directors 	<ul style="list-style-type: none"> no later than 20 calendar days before GM 	<ul style="list-style-type: none"> invitation, agenda items and proposals of the board of directors 	<ul style="list-style-type: none"> zulassung@bxswiss.com
resolutions of the GM		<ul style="list-style-type: none"> no later than one trading day after GM 	<ul style="list-style-type: none"> resolutions according to the agenda 	<ul style="list-style-type: none"> zulassung@bxswiss.com
distributions	<ul style="list-style-type: none"> dividends repayment of nominal value stock dividends dividends in kind 	<ul style="list-style-type: none"> no later than one trading day after GM 10 days before distribution 	<ul style="list-style-type: none"> modalities amount (per share and total) record date ex-date pay date 	<ul style="list-style-type: none"> zulassung@bxswiss.com zulassung@bxswiss.com handel@bxswiss.com
change of auditors		<ul style="list-style-type: none"> within 5 trading days after entry in the commercial registry 	<ul style="list-style-type: none"> auditors (old/new) 	<ul style="list-style-type: none"> zulassung@bxswiss.com

¹ Dual-listed issuers are companies that are listed both on the BX Swiss and on the SIX Swiss Exchange and have a primary listing on the SIX Swiss Exchange.

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change of board members / contact persons	<ul style="list-style-type: none"> observe ad hoc provisions 	<ul style="list-style-type: none"> immediately 	<ul style="list-style-type: none"> form contact persons 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com offenlegung@bxswiss.com
amendments to the statutes		<ul style="list-style-type: none"> no later than one trading day after GM 	<ul style="list-style-type: none"> certified copy of the new statutes protocol of the OGM / EGM copy of the information to shareholders / publication with indication of addressees 	<ul style="list-style-type: none"> zulassung@bxswiss.com originals by postal mail
additional reporting obligations in special cases of amended statutes:				
opting clause	<ul style="list-style-type: none"> without opting clause in the statutes, the compulsory offer is effective at 33.33 % of the voting rights opting up to 49 %, opting out is possible 	<ul style="list-style-type: none"> within five trading days after GM 	<ul style="list-style-type: none"> opting clause (old/new) 	<ul style="list-style-type: none"> zulassung@bxswiss.com offenlegung@bxswiss.com handel@bxswiss.com
restricted transferability provisions	<ul style="list-style-type: none"> influence on mandatory offer must be considered 	<ul style="list-style-type: none"> within five trading days after GM 	<ul style="list-style-type: none"> description pursuant to Article 125 ff. of the FMIA 	<ul style="list-style-type: none"> zulassung@bxswiss.com offenlegung@bxswiss.com
capital measure	<ul style="list-style-type: none"> capital increase creation/deletion of authorised and conditional capital capital reduction share split, reverse split introduction /abolition of share categories change of the rights associated with the share convertible bonds 	<ul style="list-style-type: none"> within 5 trading days after decision or entry in commercial registry (if necessary) 	<ul style="list-style-type: none"> description record date, if applicable ex-date, if applicable ISIN / security number, if applicable new number/ nominal value, if applicable 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com offenlegung@bxswiss.com
capital increase	<ul style="list-style-type: none"> a listing application must be submitted for newly created shares 	<ul style="list-style-type: none"> immediately after entry in the commercial registry of capital that must be paid in 	<ul style="list-style-type: none"> listing application issuance prospectus new statutes certified excerpt from the commercial registry 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com offenlegung@bxswiss.com
change of names / company		<ul style="list-style-type: none"> within 5 trading days after entry in the commercial registry 	<ul style="list-style-type: none"> disclosure name/company (old/new) disclosure ticker (old/new) disclosure ISIN / security number (old/new) disclosure website (old/new) 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com offenlegung@bxswiss.com

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relocation of headquarters		<ul style="list-style-type: none"> within 5 trading days after entry in the commercial registry 	<ul style="list-style-type: none"> new address(es), date new contact details, date 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com offenlegung@bxswiss.com
balance sheet date		<ul style="list-style-type: none"> immediately 	<ul style="list-style-type: none"> reporting date (old/new) 	<ul style="list-style-type: none"> zulassung@bxswiss.com
ad hoc disclosures	<ul style="list-style-type: none"> ad hoc disclosures must be published outside of trading hours and no later than 60 minutes before the start of trading (60 minutes rule) price-relevant are new facts which could lead to a significant change in the prices (no final list) there are no fixed limit values or percentages, the assessment must always be made on a case-by-case basis always subject to the ad hoc reporting obligation are: <ul style="list-style-type: none"> changes in the board of directors / management corporate figures change of accounting and financial reporting standards applied preliminary clarifications with the stock exchange are always recommended ad hoc disclosures must be published at least in two electronic media and two Swiss newspapers, and on the issuer's website, and must be sent to any interested party upon request 	<ul style="list-style-type: none"> 17:31 - 07:59 	<ul style="list-style-type: none"> ad hoc disclosure 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com
urgent ad hoc disclosures	<ul style="list-style-type: none"> ad hoc disclosures that cannot wait until the end of the trading hours, for example due to potentials information leaks publication during trading hours or in violation of the 60 minutes rule (08:00-17:30) 	<ul style="list-style-type: none"> preliminary clarification and agreement by phone at least 60 minutes before publication 	<ul style="list-style-type: none"> ad hoc disclosure 	<ul style="list-style-type: none"> +41 (0) 31 329 40 40 zulassung@bxswiss.com handel@bxswiss.com
media releases	<ul style="list-style-type: none"> information not relevant to the prices 	<ul style="list-style-type: none"> as a precaution, same as ad hoc disclosures 	<ul style="list-style-type: none"> media release 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com
media conference	<ul style="list-style-type: none"> for example, for annual results: usually short summary as ad hoc disclosure before 08:00 and media conference later that day 	<ul style="list-style-type: none"> preliminary clarification and agreement by phone 	<ul style="list-style-type: none"> ad hoc: summary media release 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com

event	note	deadline	documents	BX addressees
website: path change investor relations / media		<ul style="list-style-type: none"> no later than 2 trading days prior to activation 	<ul style="list-style-type: none"> general website issuers directory ad hoc disclosures directory financial reports corporate calendar 	<ul style="list-style-type: none"> zulassung@bxswiss.com handel@bxswiss.com
annual report	<ul style="list-style-type: none"> annual report (audited) shareholders must have the option to obtain it, or publication on the website 	<ul style="list-style-type: none"> within six months after completion, at the latest on publication 	<ul style="list-style-type: none"> annual report with audit report (individual financial statements and consolidated) 	<ul style="list-style-type: none"> zulassung@bxswiss.com
interim reports	<ul style="list-style-type: none"> semi-annual report (unaudited) shareholders must have the option to obtain it (also possible via website) or the semi-annual report must be sent to them 	<ul style="list-style-type: none"> within four months after completion, at the latest on publication <p>for investment companies:</p> <ul style="list-style-type: none"> within two months after completion, at the latest on publication <p>for banks and securities dealers:</p> <ul style="list-style-type: none"> special legal provisions 	<ul style="list-style-type: none"> interim report with the same accounting and financial reporting principles applied as to the annual financial statements 	<ul style="list-style-type: none"> zulassung@bxswiss.com
investment companies: change of investment policy / remuneration model		<ul style="list-style-type: none"> no later than 1 month before entry into force 	<ul style="list-style-type: none"> investment policy (old/new) remuneration model (old/new) ad hoc disclosure, if applicable 	<ul style="list-style-type: none"> zulassung@bxswiss.com
change of paying agent		<ul style="list-style-type: none"> no later than 1 month before entry into force 	<ul style="list-style-type: none"> new contract with paying agent 	<ul style="list-style-type: none"> zulassung@bxswiss.com
disclosure of shareholdings	<ul style="list-style-type: none"> no obligation to report to the BX for double-listed companies pursuant to Article 120 of the FMIA, if the disclosure was published via the electronic platform of the SIX Swiss Exchange 			



disclosure of management transactions (clause 18 Listing Rules)

- Companies double-listed on the BX which have a primary listing on the SIX Swiss Exchange must only notify the BX via email that they reported it to the SIX Swiss Exchange.
- after reporting to the SIX Swiss Exchange
- email with content (analogously): “a management transaction has just been reported to SIX”
- offenlegung@bxswiss.com