

Official Notice:

Notice to Investors of products on ams-OSRAM AG (ISIN AT0000A18XM4; AMS SW):

Effective Date: 30.09.2024

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The conditions of the below mentioned products have changed as follows:

Stock Split: 1 : 10

Call Warrants on ams-OSRAM AG

ISIN	CH1272333431
Valor	127233343
Strike old	3.7607
Number of Shares old	0.6205
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	37.607
Number of Shares new	0.062
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1311824952
Valor	131182495
Strike old	2.5
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	25
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1327237900
Valor	132723790
Strike old	1.25
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	12.5
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1327237918
Valor	132723791
Strike old	1.25
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	12.5
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1360194562
Valor	136019456
Strike old	1.4
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	14
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1360194570
Valor	136019457
Strike old	1.25
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	12.5
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

ISIN	CH1360194588
Valor	136019458
Strike old	1.3
Number of Shares old	1
ISIN old	AT0000A18XM4
Ticker old	AMS SW
Strike new	13
Number of Shares new	0.1
ISIN new	AT0000A3EPA4
Ticker new	AMS1 SW

Zurich, 30.09.2024

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