

Official Notice – Listing of Exchange Traded Product on Leonteq Bitcoin ETF Index  
Issuer: Leonteq Securities AG, Zurich, Switzerland  
Security description/name: Exchange Traded Product on Leonteq Bitcoin ETF Index  
Swiss Security number: 129208881  
ISIN: CH1292088817  
BX Symbol: BTCL  
Issue Size: 2'500'000 Products  
Currency: CHF

**Regulatory standard:**

The listing for the above-mentioned product has been applied for in accordance with the Additional Rules for the Listing of Exchange Traded Products on BX Swiss (Exchange Traded Product - ETP).

**Nature and brief description of the transaction:**

The Product is an Exchange Traded Product, which is issued as a SIX Triparty Collateral Management ("TCM") Product and collateralized in accordance with the terms for TCM Products pursuant to the TCM Security Agreement and subject to compliance with the Additional Rules for the Listing of Exchange Traded Products of BX Swiss. The Collateral Provider has entered into the TCM Security Agreement with SIX Repo AG as Collateral Agent and SIX SIS AG as depository and triparty collateral manager. The Collateral Provider will provide the collateral to secure the value of TCM Products, whereby such collateral can consist, among others, of the securities that are the direct or indirect underlying's of the TCM Product but being in accordance with the Additional Rules for the Listing of Exchange Traded Products of BX Swiss. The Product is issued under the Issuer's base prospectus dated 21 September 2023 and the performance of the Product is linked to the Leonteq Bitcoin ETF Index (the "Underlying"). The Product is a Swiss Uncertificated Security under Swiss law.

During the whole term of this Product, further information with regards to the Underlying, the TCM Security Agreement and the relevant product documentation can be ordered free of charge from the Lead Manager.

Trades in the above-mentioned Exchange Traded Product (ETP) will not be "CCP-eligible". On the contrary to other products in the Exchange Traded Products segment on BX Swiss trades will be instructed for bilateral settlement (excluding the CCP).

This Product is a derivative instrument according to Swiss law. It is categorized as an Exchange Traded Product and will be listed on the respective segment of BX Swiss. It does not qualify as unit of a collective investment scheme pursuant to article 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes ("CISA") and is therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

The First Exchange Trading Date of the Product is on 08.03.2024. In addition, the Product is listed on SIX Swiss Exchange AG; traded on SIX Swiss Exchange – Exchange Traded Products (ETPs).  
Lead Manager: Leonteq Securities AG, Zurich, Switzerland  
Paying Agent: Leonteq Securities AG, Zurich, Switzerland  
Calculation Agent: Leonteq Securities AG, Zurich, Switzerland  
Collateral Provider: Leonteq Securities AG, Zurich, Switzerland  
Authorized Participant: Leonteq Securities AG, Zurich, Switzerland

Person responsible: Team Product Issuance  
Contact: Leonteq Securities AG – Product Issuance  
Email: [productissuance@leonteq.com](mailto:productissuance@leonteq.com)  
Telephone: +41 58 800 2044  
Date: 08.03.2024